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November 14, 2025

To whom it may concern,

Company name: NISSEI PLASTIC INDUSTRIAL CO., LTD.
 Name of representative: Hozumi Yoda, Representative Director and President
 (Securities code: 6293; TSE Prime/NSE Premier)
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Notice Concerning Differences between Earnings Forecasts and Actual Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2026

NISSEI PLASTIC INDUSTRIAL CO., LTD. (the “Company”) hereby announces a discrepancy between its consolidated earnings forecasts for the second quarter (interim period) of the fiscal year ending March 31, 2026, announced on June 30, 2025, and the actual results announced today, as follows.

1. Differences between consolidated earnings forecasts and actual results for the second quarter (interim period) of the fiscal year ending March 31, 2026
 (April 1, 2025 - September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 21,100	Millions of yen 600	Millions of yen 600	Millions of yen 350	Yen 18.19
Actual results (B)	22,505	(1,057)	(449)	(824)	(42.88)
Change (B-A)	1,405	(1,657)	(1,049)	(1,174)	
Change (%)	6.7	-	-	-	
(Reference) Actual results for the second quarter of the previous fiscal year (The second quarter of the fiscal year ended March 31, 2025)	22,105	151	193	62	3.27

2. Reason for the differences

In the first half of the fiscal year under review (interim period), despite cautious capital investment trends in Japan and overseas, net sales exceeded initial forecasts due to factors including a partial recovery in demand for injection molding machines in the automotive and IT sectors as well as strong demand for parts. On the profit side, due to the rise in manufacturing costs resulting from the rise in material prices and the decrease in inventories, operating profit and ordinary profit fell short of the initial forecast. As a result, profit attributable to owners of the parent also fell short of the initial forecast.